

Exhibit C to Bidding Procedures and Sale Motion

Assumption and Cure Notice

Contract, must be filed by and served, together with all documentation supporting such cure claim or objection, so as to be received by , **2013 at** (Prevailing Eastern Time) on the Debtors' counsel, Goodwin Procter LLP, The New York Times Building, 620 Eighth Avenue, New York, NY 10018, Attn: Matthew L. Curro and on counsel to the Stalking Horse, Munsch Hardt Kopf & Harr, P.C., 500 North Akard Street, Suite 3800, Dallas, TX 75201, Attn: Joseph J. Wielebinski. In the event no objection is timely filed with respect to an Assigned Contract, the non-Debtor counterparty to such Assigned Contract shall be deemed to have consented to the Cure Amount proposed by the Debtors.

PLEASE TAKE FURTHER NOTICE that the Debtor and Successful Bidder (as defined in the Bidding Procedures Order), as applicable, reserve the right to designate which, if any, executory contracts or unexpired leases will be assumed and assigned, and any alternative purchaser may designate which executory contracts or unexpired leases it wishes to assume and assign. Inclusion of a contract or lease on Exhibit A hereto does not indicate that either Successful Bidder or any alternative purchaser will determine to have the Debtors assume and seek assignment of such contract or lease.

PLEASE TAKE FURTHER NOTICE that if the Debtors supplement the list of Assigned Contracts and/or reduce a proposed Cure Amount, the affected non-Debtor party(ies) shall be provided prompt notice and shall have seven (7) calendar days from the date of such service to object thereto.

PLEASE TAKE FURTHER NOTICE that the inclusion of a contract or lease on Exhibit A hereto shall not constitute or be deemed a determination or an admission by the Debtors that such document is in fact, an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code (all rights with respect thereto being expressly reserved).

PLEASE TAKE FURTHER NOTICE that a hearing to consider approval of the Sale and to determine the Cure Amounts and assumption or assignment issues for any parties to Assigned Contracts that filed objections and that have been designated to be assumed and assigned will be held on , **2013 at** (Prevailing Eastern Time) before the Honorable at the United States Bankruptcy Court for the Eastern District of New York, Alfonse M. D'Amato U.S. Courthouse, 290 Federal Plaza, P.O. Box 9013, Central Islip, NY 11722-9013.

Dated: , 2013

Respectfully submitted,

/s/ draft

GOODWIN PROCTER LLP

Emanuel C. Grillo

Matthew L. Curro

Christopher Newcomb

The New York Times Building

620 Eighth Avenue

New York, NY 10018-1405

Tel: 212.813.8800

Fax: 212.355.3333

*Proposed Attorneys for the Debtors and
Debtors in Possession*